

DTC Instruction Form Reading Results

To (Donor's Broker): _____

Broker Fax: _____

Broker Telephone: _____

From (Donor or Authorized Party): _____

Telephone: _____

Fax: _____

DTC WIRING INSTRUCTIONS FOR GIFTS OF STOCK TO:

Reading Results

Please deliver by DTC to: Charles Schwab

For: Reading Results, Tax ID # 20-1760894

DTC # 0164, Code 40

A/C# 9032-4787

DONOR NAME:

ADDRESS:

NAME OF SECURITY:

NUMBER OF SHARES:

FUND NAME/PURPOSE: Reading Results

IMPORTANT:

Please contact Keith Daly, Development Director at Reading Results by phone at (503) 477-8176 or by e-mail at keith@readingresultspdx.org prior to transferring securities as **donor information does NOT transmit through the DTC wiring system.**

Note: *For tax purposes, your gift will be valued on the average price (the mean between the highest and lowest selling prices) of the stock on the date of the gift. For accurate valuation purposes, sending broker may be advised to initiate securities transfer after market close, but before the close of their business day.*